



Bank Resona Perdana

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| Head Office Menara Mulia, Lantai 5 & 6, Suites 501 & 601 Jl. Jend. Gatot Subroto Kav. 9 - 11, Karet Semanggi, Setiabudi Jakarta 12930, Indonesia Telepon : +62 21 570 1958 Faksimile : +62 21 570 1936 Website : www.perdania.co.id | Bandung Branch Office Wisma Bumpuatera, Lantai 2, Suite 204-205 Jl. Asia Afrika No. 141-149 Bandung 40112 Jawa Barat - Indonesia Telepon : +62 22 424 1742 Faksimile: +62 22 424 1207 | Surabaya Branch Office Plaza BRI Lantai 3, Suite 305 Jl. Jend. Basuki Rahmat No. 122 Surabaya 60271 Jawa Timur - Indonesia Telepon : +62 31 535 5858 Faksimile: +62 31 535 2007 | MM2100 Sub-Branch Office Befa Square Unit G-8 Lantai G Kawasan Industri MM2100 Cikarang Barat, Bekasi 17842 Jawa Barat-Indonesia Telepon : +62 21 8998 2151 Faksimile : +62 21 8998 2943 | Cikarang Sub-Branch Office Gedung Pusat EJP, Lantai 2 Kawasan Industri EJP, Plot 3A Cikarang Selatan, Bekasi 17550 Jawa Barat - Indonesia Telepon : +62 21 897 4940 Faksimile : +62 21 897 4941 | Karawang Sub-Branch Office Graha KIC, Lantai 1 Jl. Permata Raya Lot C-1B Kawasan Industri KIC, Karawang 41361 Jawa Barat - Indonesia Telepon : +62 21 8911 5020 Faksimile: +62 267 647 347 | Deltamas Sub-Branch Office Kompleks Ruko Palais de Paris Blok D No.10 Perumahan Kota Deltamas, Cikarang Pusat Jawa Barat - Indonesia, Bekasi 17530 Telepon : +6221 28517930 Faksimile : +6221 28517928 | Suryacipta Sub-Branch Office The Manor Office Park, Lantai L1-C Suryacipta Square, Jl. Surya Utama Kav. C-1 Kawasan Industri Suryacipta Jawa Barat - Indonesia, Karawang 41363 Telepon : +6221 22190048/49 Faksimile : +62267 8638059 |
|--|--|--|---|--|---|--|--|

| STATEMENTS OF FINANCIAL POSITION PT BANK RESONA PERDANIA AS OF NOVEMBER 30, 2018 (IN MILLIONS OF RUPIAH) | | |
|---|---|-------------------------------|
| No. | ACCOUNTS | INDIVIDUAL Report Position |
| ASSETS | | |
| 1 | Cash | 17,398 |
| 2 | Placement to Bank Indonesia | 2,217,741 |
| 3 | Interbank placement | 2,216,629 |
| 4 | Spot and derivatives claims | 25,452 |
| 5 | Securities | 328,843 |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | - |
| | c. Held to maturity | 316,975 |
| | d. Loan and receivables | 11,868 |
| 6 | Securities sold under repurchase agreement (repo) | - |
| 7 | Claims on securities bought under reverse repo | - |
| 8 | Acceptance claims | 477,437 |
| 9 | Loans | 12,077,992 |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | - |
| | c. Held to maturity | - |
| | d. Loan and receivables | 12,077,992 |
| 10 | Sharia financing | - |
| 11 | Equity investment | 42,228 |
| 12 | Impairment on financial assets -/- | 211,522 |
| | a. Securities | - |
| | b. Loans | 211,522 |
| | c. Others | - |
| 13 | Intangible assets | 170,978 |
| | Accumulated amortisation on intangible assets -/- | 46,507 |
| 14 | Fixed assets and equipment | 84,814 |
| | Accumulated depreciation on fixed assets and equipment -/- | 61,801 |
| 15 | Non Productive Asset | - |
| | a. Abandoned property | - |
| | b. Foreclosed assets | - |
| | c. Suspense accounts | - |
| | d. Interbranch assets | - |
| | i. Conducting operational activities in Indonesia | - |
| | ii. Conducting operational activities outside Indonesia | - |
| 16 | Imparment on Non Financial Assets -/- | - |
| 17 | Lease Financing | - |
| 18 | Deferred tax assets | 6,942 |
| 19 | Other assets | 176,692 |
| | TOTAL ASSETS | 17,523,316 |
| LIABILITIES AND EQUITIES | | |
| LIABILITIES | | |
| 1 | Current account | 3,894,274 |
| 2 | Saving account | 2,271 |
| 3 | Time deposit | 6,248,814 |
| 4 | Revenue sharing investment | - |
| 5 | Liabilities to Bank Indonesia | - |
| 6 | Interbank liabilities | 128,175 |
| 7 | Spot and derivatives liabilities | 12,348 |
| 8 | Liabilities on securities sold under repurchase agreement | - |
| 9 | Acceptance liabilities | 537,532 |
| 10 | Issued securities | 499,809 |
| 11 | Loans received | 3,743,469 |
| 12 | Margin deposit | - |
| 13 | Interbranch liabilities | - |
| | a. Conducting operational activities in Indonesia | - |
| | b. Conducting operational activities outside Indonesia | - |
| 14 | Deferred tax liabilities | - |
| 15 | Other liabilities | 294,832 |
| 16 | Profit Sharing investment | - |
| | TOTAL LIABILITIES | 15,361,524 |
| EQUITIES | | |
| 17 | Paid in capital | 405,000 |
| | a. Capital | 1,000,000 |
| | b. Unpaid capital -/- | 595,000 |
| | c. Treasury stock -/- | - |
| 18 | Additional paid in capital | 103,157 |
| | a. Agio | 103,157 |
| | b. Disagio -/- | - |
| | c. Donated capital | - |
| | d. Fund for paid up capital | - |
| | e. Others | - |
| 19 | Other comprehensive gain (loss) | (20,473) |
| | a. Translation adjustment from foreign currency | - |
| | b. Gain (loss) from changes of financial assets on available for sale | - |
| | c. Effective portion of cash flow hedge | - |
| | d. Gain on fixed asset revaluation | - |
| | e. Portion of other comprehensive income from associate entities | - |
| | f. Remeasurement on defined benefit program | (27,297) |
| | g. Income tax related to other comprehensive income | 6,824 |
| | h. Others | - |
| 20 | Reserves of quasy reorganization | - |
| 21 | Reserves of restructuring under common control | - |
| 22 | Other Equity | - |
| 23 | Reserves | 2,023,034 |
| | a. General reserves | 2,023,034 |
| | b. Appropriated reserves | - |
| 24 | Gain/loss | (348,926) |
| | a. Previous years | (338,083) |
| | b. Current year | (10,843) |
| | TOTAL EQUITIES | 2,161,792 |
| | TOTAL LIABILITIES AND EQUITIES | 17,523,316 |

| STATEMENTS OF INCOME AND OTHER COMPREHENSIVE PT BANK RESONA PERDANIA FOR PERIOD ENDED NOVEMBER, 2018 (IN MILLIONS OF RUPIAH) | | |
|---|--|-------------------------------|
| No. | ACCOUNTS | INDIVIDUAL Report Position |
| OPERATIONAL INCOME AND EXPENSES | | |
| A. Interest income and expenses | | |
| 1 | Interest income | 784,500 |
| | a. Rupiah currency | 588,633 |
| | b. Foreign currencies | 195,867 |
| 2 | Interest expenses | 386,532 |
| | a. Rupiah currency | 298,446 |
| | b. Foreign currencies | 88,086 |
| | Net interest income (expenses) | 397,968 |
| B. Operational Income and Expenses Other than Interest | | |
| 1 | Operational Income Other than Interest | 112,832 |
| | a. Positive mark to market on financial assets | 33,709 |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | 33,709 |
| | iv. Other financial assets | - |
| | b. Negative mark to market on financial liabilities | - |
| | c. Gain on sale of financial assets | - |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Gain on spot and derivatives (realised) | 47,309 |
| | e. Dividend | - |
| | f. Gain on investment under equity method | - |
| | g. Commission/provision/fee and administration | 28,096 |
| | h. Recovery of asset impairment | - |
| | i. Other income | 3,718 |
| 2 | Operational Expenses Other than Interest | 516,986 |
| | a. Negative mark to market on financial assets | 2,007 |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | 2,007 |
| | iv. Other financial assets | - |
| | b. Positive mark to market on financial liabilities | - |
| | c. Loss on sale of financial assets | - |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Loss on spot and derivatives (realised) | - |
| | e. Impairment of financial assets | 238,122 |
| | i. Securities | - |
| | ii. Loans | 238,122 |
| | iii. Sharia financing | - |
| | iv. Other financial assets | - |
| | f. Losses on operational risk | 54 |
| | g. Losses on investment under equity method | - |
| | h. Commission/provision/fee and administration | 11,749 |
| | i. Impairment of other assets (non financial assets) | - |
| | j. Personnel expenses | 99,709 |
| | k. Promotion expenses | 1,246 |
| | l. Other expenses | 164,099 |
| | Net Operational Income (Expenses) Other than Interest | (404,154) |
| | OPERATIONAL PROFIT (LOSS) | (6,186) |
| NON OPERATIONAL INCOME (EXPENSES) | | |
| 1 | Gain (loss) on sale of fixed assets and equipment | 14,891 |
| 2 | Gain (loss) on foreign exchange translation | (26,998) |
| 3 | Other non operational income (expenses) | (3,173) |
| | NON OPERATIONAL PROFIT (LOSS) | (15,280) |
| | CURRENT PERIOD PROFIT (LOSS) BEFORE TAX | (21,466) |
| | Income taxes | 10,623 |
| | a. Estimated current period tax | - |
| | b. Deferred tax income (expenses) | 10,623 |
| | NET PROFIT (LOSS) AFTER TAX | (10,843) |
| OTHER COMPREHENSIVE INCOME | | |
| 1 | Items that will not be reclassified to profit or loss | 6,727 |
| | a. Gain on fixed asset revaluation | - |
| | b. Remeasurement on defined benefit program | 8,970 |
| | c. Portion of other comprehensive income from associate entities | - |
| | d. Others | - |
| | e. Income tax related to items that will not be reclassified to profit or loss | (2,243) |
| 2 | Items that will be reclassified to profit or loss | - |
| | a. Translation adjustment from foreign currency | - |
| | b. Gain (loss) from changes of financial assets on available for sale | - |
| | c. Effective portion of cash flow hedge | - |
| | d. Others | - |
| | e. Income tax related to items that will be reclassified to profit or loss | - |
| | NET COMPREHENSIVE INCOME FOR THE PERIOD - AFTER TAX | 6,727 |
| | | |
| | | |
| TOTAL COMPREHENSIVE PROFIT (LOSS) FOR THE PERIOD | | (4,116) |
| | | |
| TRANSFER OF PROFIT(LOSS) TO HEAD OFFICE | | - |

| STATEMENTS OF COMMITMENTS AND CONTINGENCIES PT BANK RESONA PERDANIA AS OF NOVEMBER 30, 2018 (IN MILLIONS OF RUPIAH) | | |
|--|--|-------------------------------|
| No. | ACCOUNTS | INDIVIDUAL Report Position |
| I COMMITTED CLAIMS | | |
| | | 3,912,519 |
| 1 | Unused borrowings | 2,359,995 |
| | a. Rupiah currency | - |
| | b. Foreign currencies | 2,359,995 |
| 2 | Outstanding spot and derivatives (purchased) | 1,552,524 |
| 3 | Others | - |
| II COMMITTED LIABILITIES | | |
| | | 8,686,288 |
| 1 | Undisbursed loan facilities to debtors | 6,847,009 |
| | a. BUMN | - |
| | i. Committed | - |
| | - Rupiah currency | - |
| | - Foreign currencies | - |
| | ii. Uncommitted | - |
| | - Rupiah currency | - |
| | - Foreign currencies | - |
| | b. Others | 6,847,009 |
| | i. Committed | 106,575 |
| | ii. Uncommitted | 6,740,434 |
| 2 | Undisbursed loan facilities to other banks | - |
| | a. Committed | - |
| | i. Rupiah currency | - |
| | ii. Foreign currencies | - |
| | b. Uncommitted | - |
| | i. Rupiah currency | - |
| | ii. Foreign currencies | - |
| 3 | Outstanding irrevocable L/C | 300,083 |
| | a. Foreign L/C | 211,750 |
| | b. Local L/C | 88,333 |
| 4 | Outstanding spot and derivatives (sold) | 1,539,196 |
| 5 | Others | - |
| III CONTINGENT CLAIMS | | |
| | | 29,831 |
| 1 | Received guarantees | - |
| | a. Rupiah currency | - |
| | b. Foreign currencies | - |
| 2 | Accrued interest | 29,831 |
| | a. Loan interest | 29,831 |
| | b. Other interest | - |
| 3 | Others | - |
| IV CONTINGENT LIABILITIES | | |
| | | 302,505 |
| 1 | Issued guarantees | 302,505 |
| | a. Rupiah currency | 259,596 |
| | b. Foreign currencies | 42,909 |
| 2 | Others | - |