

Daily Outlook

FX MARKET REVIEW

Dollar – Rupiah

Indonesian rupiah dropped on concern the central bank will curb appreciation to protect exporters the currency rallied yesterday by the most since June. Jakarta stock exchange also decline yesterday on worried investor selling the index whether they (investor) need to buy U.S dollar ahead of next week's religious holiday to mark end of Ramadan.

Dollar – Yen

The Japanese yen strengthen against Euro and U.S dollar yesterday, on speculation European central bank president jean-claude trichet will maintain emergency measures to prevent the region from slipping back into recession as the global economy slows. The market waiting for U.S data employment flat from last week.

European & New York Review

The Pound-sterling weakened against U.S Dollar in Asia market yesterday, as a report U.K House price slid the most in six month in august, left speculation that the economy recovery may falter. And data U.S factory Orders tonight may showing a good number as Reuters survey up 0.3 percent from last month -1.2 percent.

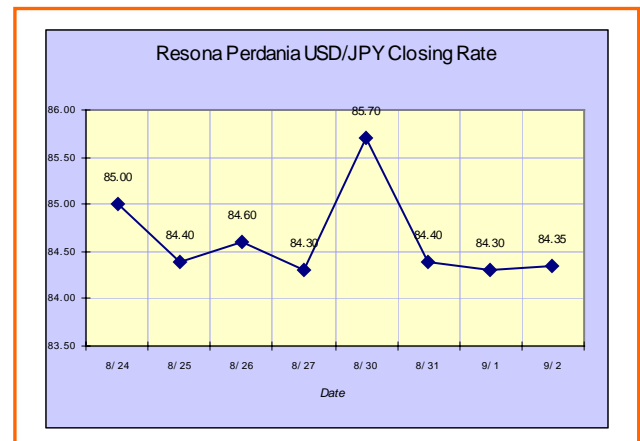
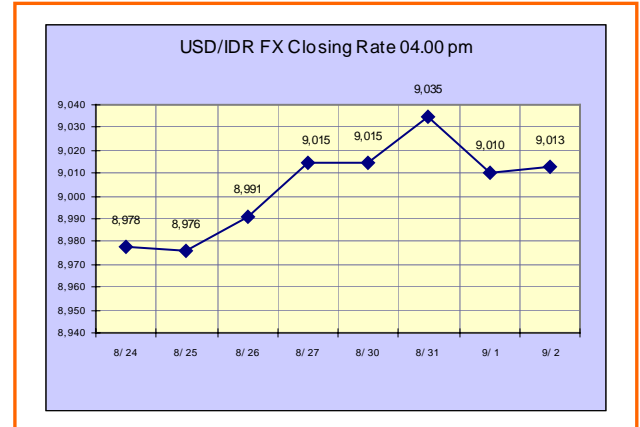
FX MARKET FORECAST

Dollar - Rupiah [8980-9030]

Indonesia rupiah seem trade flat against U.S dollar today, as report U.S last night Productivity of U.S. workers dips in the second quarter more than previously thought while unemployment claims drop slightly but continues to paint a sluggish picture of the economy. Meanwhile the market waited for result of meeting bank of Indonesia. And for Jakarta stock index may slide today, as end of week for next long Indonesia holiday.

Dollar - Yen [84.10-94.60]

Japanese yen looks little bit weaken against U.S dollar today, as mixed picture of a struggling economic recovery, U.S data Thursday showed a forecasting gauge of U.S. home sales unexpectedly rose in July but new unemployment claims last week stayed high. Japan data foreign invest stock slumped - 150.0b from prior week and yen pushed comment from ECB Jean-Claude Trichet says that the ECB will extend its tool box of additional bank funding on a "full allotment" basis, citing continued uncertainties in the economy





Daily Outlook

Treasury Division

Bank Resona Perdania

Phone - 6221-570-1958

Fax - 6221-570-7313

Naoki Matsuura [ext. 225]

Lindawati Susanto [ext. 247]

Fauzi Halim [ext. 245]

J. I. Lingkan [ext. 244]

Eka F. Tambunan [ext. 243]

Tjipta Maulana [ext. 249]

Sherly Sudarma [ext. 248]

William Kosasih [ext. 242]

Bank Resona Perdania Indication

CCY	Bid	Ask	BRP Mid Closing
USD/IDR	8880	9130	8995
USD/JPY	84.10	84.60	84.40
JPY/IDR	104.96	108.56	106.58

Inter-bank Rates

O/N	1-WK	1-MTH
6.20	6.30	6.40
BI Rate	6.50	SIBOR 1-Month
		0.271

Stocks Index

Dow Jones	BEI	Nikkei 225
10320.10	3122.149	9062.84
+50.63	-131.67	135.82

DISCLAIMER

The information is confidential and for use by the addressee only. If you are not the intended recipient, please return to the sender and delete it. Although the Bank Resona Perdania attempts to sweep e-mail and attachments for viruses, it does not guarantee that both is virus-free and accepts no liability for any damage sustained as a result of viruses. All information provided from reliable sources and presented without any responsibility of Bank Resona Perdania. Any comment and figures are subject to change without notification. The views are expressed without the intention of encouraging the purchase or sales of any products.

Sources: Reuters & Bloomberg