

Daily Outlook

FX MARKET REVIEW

Dollar – Rupiah

Indonesia Rupiah yesterday advance against U.S Dollar, after Indonesian inflation report showed lowered than forecast on Aug 6.44 percent from prior 6.22 percent and seem support by the Bank of Indonesia for the currency. Jakarta Stock exchange rebound as the statistics bureau reported that export increased for a 10th successive month un July.

Dollar – Yen

Japanese Yen yesterday little bit weaken against Australian dollar and U.S dollar, as report showing an improvement in Chinese manufacturing and Australian economic growth curbed demand for Japan’s currency as haven. And U.S federal reserve signaled easier monetary policy this month is no sure thing.

European & New York Review

The pound weakens for a second day against the euro as report showed U.K manufacturing growth fell to nine-month. Euros steady yesterday on concern market waiting for U.S manufacturing PMI data tonight might decrease 53.0 from last month 55.5.

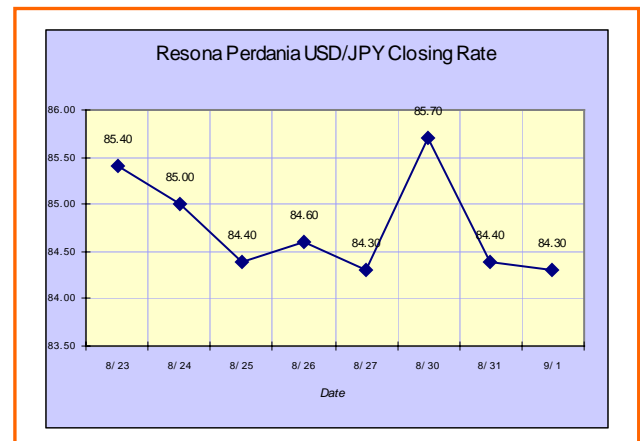
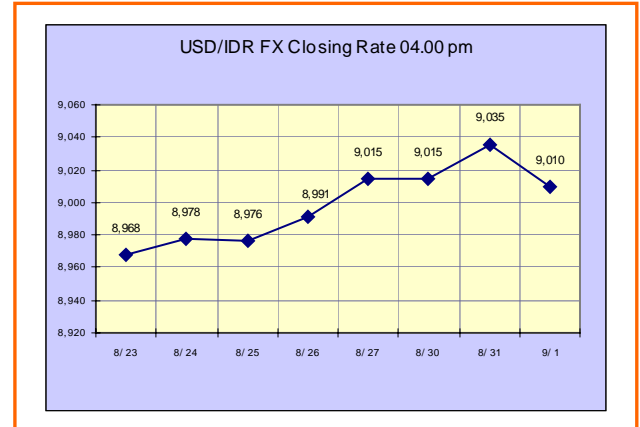
FX MARKET FORECAST

Dollar - Rupiah [8980-9030]

Rupiah may little bit advanced against U.S dollar today, as U.S report last night for Private-Sector Jobs Dip 10,000 In august and Indonesian policy makers will probably keep interest rates unchanged this week to support their economies as the global recovery slows. And For Jakarta stock exchange seem lift today, as positively inflation report yesterday.

Dollar - Yen [84.00-84.50]

Japanese yen looks strengthen against U.S dollar, After last night U.S. report manufacturing sector unexpectedly rebounds in August, according to the Institute for Supply Management, whose purchasing managers' index rises to 56.3 from 55.5 in July. Lately Fed Governor Donald Kohn said “certainly there’s nothing automatic leading from that (decision) to further quantitative easing to come”.





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Bank Resona Perdania Indication

CCY	Bid	Ask	BRP Mid Closing
USD/IDR	8880	9130	8980
USD/JPY	84.00	84.50	84.35
JPY/IDR	105.09	108.69	106.46

Inter-bank Rates

O/N	1-WK	1-MTH
6.20	6.30	6.40
BI Rate	6.50	SIBOR 1-Month
		0.270

Stocks Index

Dow Jones	BEI	Nikkei 225
10269.47	3135.316	8927.02
+254.75	+53.432	+102.96

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Sources: Reuters & Bloomberg