

# Daily Outlook

## FX MARKET REVIEW

### Dollar – Rupiah

Indonesia rupiah slumped against U.S dollar yesterday, on speculation that government convenience with rupiah levels at 9000 per U.S dollar that income from export more competitively. U.S Central bank signaled it is willing to do more to boost the economy. Jakarta Stock Exchange also closed at red zone, profit taking still the major rumor.

### Dollar – Yen

Japanese yen rose against U.S dollar yesterday, as the federal reserve pledge to shore up the U.S economy and Japan extended a bank-loan program to help stimulus growth. Yesterday Bank Of Japan keeps their benchmark interest rates at 0.10pct. Otherwise Japan retail sales survey rise 3.5 pct from prior 3.2 pct.

### European & New York Review

Yesterday U.K pounds rose against U.S dollar yesterday, the most in more than two weeks against the euro amid growing confidence that U.K will recover at faster pace than other European economies struggling. The market waiting for U.S economy data release Core PCE price index according Reuters survey rise 0.1 pct from prior 0.0pct.

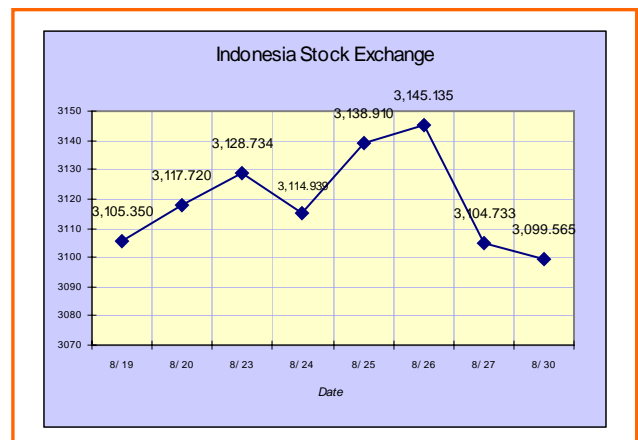
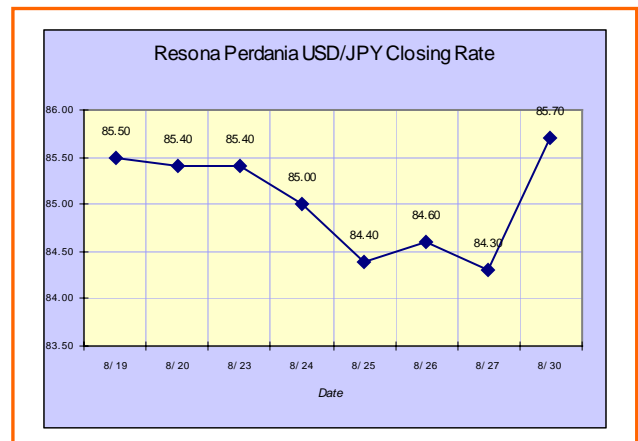
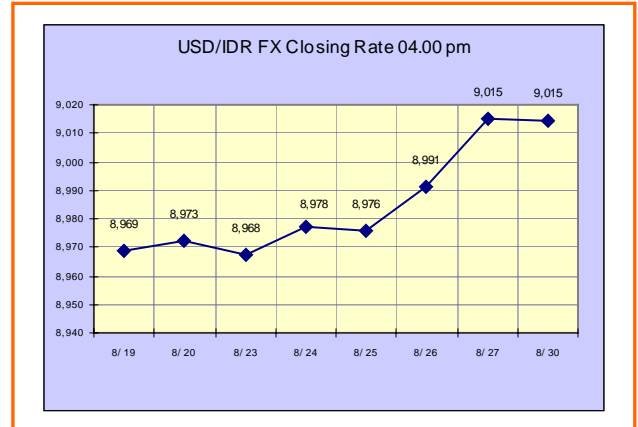
## FX MARKET FORECAST

### Dollar - Rupiah [9010-9060]

Indonesian Rupiah seem little bit weaken against U.S dollar today, after last night U.S Consumer spending rises 0.4% last month after staying flat in June and the Commerce Department says, but their incomes increased less than expected, up 0.2% after remaining unchanged in June. Jakarta stock exchange may slip in to the red zone worries about global recovery roll on.

### Dollar - Yen [84.20-84.70]

The Yen today may still continued gain versus U.S dollar, on speculation the Bank of Japan's decision to increase credit-easing measures won't be enough to weaken the nation's currency from a near-15 year high. Japan's government offers a modest stimulus package and the central bank takes steps aimed at curbing the rising yen, but a tepid reaction from markets leaves policymakers under pressure to do more.





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Treasury Division

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### Bank Resona Perdania Indication

CCY	Bid	Ask	BRP Mid Closing
USD/IDR	8910	9160	9010
USD/JPY	84.20	84.70	84.40
JPY/IDR	105.19	108.79	106.75

### Inter-bank Rates

O/N	1-WK	1-MTH
6.25	6.30	6.40
BI Rate	6.50	SIBOR 1-Month
		0.272

### Stocks Index

Dow Jones	BEI	Nikkei 225
10009.73	3099.565	9149.26
-140.92	-5.168	+158.20

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Sources: Reuters & Bloomberg